

MONTHLY BUDGET PLANNER

GUIDED PLANNERS • PERSONAL FINANCE EDITION

MONTH/YEAR: _____

TOTAL INCOME: _____

NET GOAL: _____

MONTHLY INCOME & SAVINGS GOAL



SOURCE / GOAL	TARGET	ACTUAL
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Income Source 1

Income Source 2

Savings Target

SAVINGS PROGRESS

25%

50%

75%

100%

FIXED EXPENSES & BILLS DUE



BILL / EXPENSE	DUE DATE	AMOUNT	PAID
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Rent / Mortgage



Utilities



Insurance



Subscriptions



Other Fixed



VARIABLE EXPENSES



CATEGORY	BUDGET	ACTUAL
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Groceries

Dining Out

Transportation / Gas

Entertainment

Personal Care

DEBT PAYMENTS TRACKER



DEBT ACCOUNT	MIN. PAY	EXTRA	DONE
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Credit Card 1



Loan / Other



DAILY SPENDING LOG



DATE	DESCRIPTION	AMOUNT
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BUDGET VS. ACTUAL SUMMARY



CATEGORY	BUDGETED	ACTUAL
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Total Income

Total Expenses

Total Savings / Debt

Net Balance

NO-SPEND DAYS CHALLENGE



1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
														31

MONTHLY FINANCIAL REVIEW



WHAT WENT WELL THIS MONTH?

AREAS TO IMPROVE & GOALS FOR NEXT MONTH: